



NEW SCHEMES LAUNCHED DURING JANUARY - MARCH 2021 (ALLOTMENT COMPLETED)

(Rs. in Crore)

	Open End		Close End		Total	
	No. of Schemes	Funds mobilized	No. of Schemes	Funds mobilized	No. of Schemes	Funds mobilized
A. Income/Debt Oriented Schemes						
Fixed Term Plan	-	-	2	1,100	2	1,100
Short Duration Fund	1	167	-	-	1	167
Corporate Bond Fund	1	114	-	-	1	114
Banking and PSU Fund	1	583	-	-	1	583
Floater Fund	2	1,254	-	-	2	1,254
Subtotal "A"	5	2,118	2	1,100	7	3,218
B. Growth/ Equity Oriented Schemes						
Sectoral/Thematic Funds	2	4,750	-	-	2	4,750
Mid Cap Fund	1	229	-	-	1	229
Subtotal "B"	3	4,979	-	-	3	4,979
C. Hybrid Schemes						
Balanced Advantage Fund	1	369	-	-	1	369
Subtotal "C"	1	369	-	-	1	369
D. Solution Oriented Schemes						
Retirement Fund	4	982	-	-	4	982
Subtotal "D"	4	982	-	-	4	982
E. Other Schemes						
Index Funds	7	601	-	-	7	601
Other ETFs	3	240	-	-	3	240
Fund of funds investing overseas	4	1,437	-	-	4	1,437
Subtotal "E"	14	2,278	-	-	14	2,278
Total A + B + C + D + E	27	9,375	2	1,100	29	11,826

***NEW SCHEMES LAUNCHED :**

Open End Schemes	
A. Income/Debt Oriented Schemes	
Short Duration Fund	Mahindra Manulife Short Term Fund
Corporate Bond Fund	Mirae Asset Corporate Bond Fund
Banking and PSU Fund	TRUSTMF Banking & PSU Debt Fund
Floater Fund	DSP Floater Fund and IDFC Floating Rate Fund
B. Growth/ Equity Oriented Schemes	
Sectoral/Thematic Funds	ICICI Prudential Business Cycle Fund and Invesco India ESG Equity Fund
Mid Cap Fund	ITI Mid Cap Fund
C. Hybrid Schemes	
Balanced Advantage Fund	PGIM India Balanced Advantage Fund
D. Solution Oriented Schemes	
Retirement Fund	SBI Retirement Benefit Fund Aggressive Plan, Aggressive Hybrid Plan, Conservative
E. Other Schemes	
Index Funds	EDELWEISS NIFTY PSU BOND PLUS SDL INDEX FUND – 2026;IDFC Gilt 2027 Index Fund;IDFC Gilt 2028 Index Fund; Kotak Nifty Next 50 Index Fund; NIPPON INDIA NIFTY MIDCAP 150 INDEX FUND, NIPPON INDIANIFTY 50 VALUE 20 INDEX FUND; UTI Nifty200 Momentum 30 Index Fund
Other ETFs	Axis Technology ETF; Kotak IT ETF; NIPPON INDIA ETF NIFTY SDL - 2026 MATURITY
Fund of funds investing overseas	Axis Greater China Equity Fund of Fund; HSBC Global Equity Climate Change Fund of Fund; Kotak NASDAQ 100 Fund of Fund and SBI International Access- US Equity FoF
Close Ended Schemes	
Fixed Term Plan	SBI Fixed Maturity Plan(FMP)-Series 41 (1498 Days); SBI Fixed Maturity Plan(FMP)-Series 42 (1857 Days)