

| Fields | SCHEME SUMMARY DOCUMENT                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|--------|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1      | Fund Name                                        | THE WEALTH COMPANY ARBITRAGE FUND                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 2      | Option Names (Regular & Direct)                  | Plans:Regular and Direct. Each Plan offers the following sub-options: a)Growth Option. b)Income Distribution cum Capital Withdrawal (IDCW) Option. This Option offers following Sub-Options / facilities: • Payout of Income Distribution cum Capital Withdrawal option ('IDCW Payout') • Reinvestment of Income Distribution cum Capital Withdrawal option ('IDCW Reinvestment')                                                                                                                                                                                                                                                                                                                |
| 3      | Fund Type                                        | An open ended scheme investing in Arbitrage opportunities. No investment in InvITs is permitted                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 4      | Riskometer (At the time of Launch)               | Low Risk                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 5      | Riskometer (as on Date)                          | Low to Moderate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 6      | Category as Per SEBI Categorization Circular     | Arbitrage Fund                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 7      | Potential Risk Class (as on date)                | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 8      | Description, Objective of the scheme             | To generate income through arbitrage opportunities and permitted debt instruments. There is no assurance or guarantee that the investment objective of the Scheme will be achieved.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 9      | Stated Asset Allocation                          | Equity and Equity Related Instruments of companies following the Arbitrage theme: 65% - 100% Exposure in debt instruments in CDs, government securities with maturities upto 1 year, mutual fund units of liquid, money market or schemes having Macaulay duration less than 1 year : 0 to 35% and Gold ETF & Silver ETF: 0% - 5%.                                                                                                                                                                                                                                                                                                                                                               |
| 10     | Face Value                                       | Rs. 10                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 11     | NFO Open Date                                    | Septmber, 24, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 12     | NFO Close date                                   | 08 Oct 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 13     | Allotment Date                                   | 14 Oct 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 14     | Reopen Date                                      | 17 Oct 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 15     | Maturity Date (For closed-end funds)             | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 16     | Benchmark (Tier 1)                               | Nifty 50 Arbitrage Index (TRI)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 17     | Benchmark (Tier 2)                               | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 18     | Fund Manager Name                                | FM 1 - Ms.Aparna Shanker, FM 2 - Mr. Rouhak Shah , FM 3 - Mr. Neeraj Jain                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 19     | Fund Manager Type (Primary/Comanage/Description) | FM 1 - Primary (Equity portion), FM 2 - Primary (Equity portion), FM 3 - Primary (Debt portion)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 20     | Fund Manager From Date                           | FM 1 - Managing Since Inception, FM 2 - Managing Since Inception, FM3 - December 12, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 21     | Annual Expense (Stated maximum)                  | Regular 2.18, Direct 1.50                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 22     | Exit Load (if applicable)                        | 0.25% - If redeemed/switched out within 7 days from the date of allotment, Nil - if redeemed/switched out after 7 days from the date of allotment.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 23     | Custodian                                        | HDFC Bank vide Registration No- IN/CUS/001                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 24     | Auditor                                          | S.R. Batliboi & Co. LLP – Chartered Accountants                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 25     | Registrar                                        | KFin Technologies Ltd (Kfin)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 26     | RTA Code (To be phased out)                      | NA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 27     | Listing Details                                  | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 28     | ISINs                                            | THE WEALTH COMPANY ARBITRAGE FUND-DIRECT GROWTH INF2F0001271 THE WEALTH COMPANY ARBITRAGE FUND-DIRECT-IDCWPAWOUT- INF2F0001263 THE WEALTH COMPANY ARBITRAGE FUND-DIRECT -IDCWREINVESTMENT- INF2F0001255 THE WEALTH COMPANY ARBITRAGE FUND-REGULAR GROWTH- INF2F0001305 THE WEALTH COMPANY ARBITRAGE FUND-REGULAR IDCWPAWOUT - INF2F0001289 THE WEALTH COMPANY ARBITRAGE FUND-REGULAR IDCWREINVESTMENT- INF2F0001297                                                                                                                                                                                                                                                                              |
| 29     | AMFI Codes (To be phased out)                    | 153891 -THE WEALTH COMPANY ARBITRAGE FUND - DIRECT GROWTH 153892 -THE WEALTH COMPANY ARBITRAGE FUND - REGULAR GROWTH 153893 -THE WEALTH COMPANY ARBITRAGE FUND - DIRECT IDCW 153894 -THE WEALTH COMPANY ARBITRAGE FUND - REGULAR IDCW                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 30     | SEBI Codes                                       | TWCF/O/H /ARB/25/08/0002                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 31     | Minimum Application Amount                       | Rs.1000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 32     | Minimum Application Amount in multiples of Rs.   | Rs. 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 33     | Minimum Additional Amount                        | Rs.1000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 34     | Minimum Additional Amount in multiples of Rs.    | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 35     | Minimum Redemption Amount in Rs.                 | Any amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| 36     | Minimum Redemption Amount in Units               | Any number of units                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 37     | Minimum Balance Amount (if applicable)           | There is no minimum balance amount requirement.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 38     | Minimum Balance Amount in Units (if applicable)  | There is no minimum balance amount in units requirement.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| 39     | Max Investment Amount                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 40     | Minimum Switch Amount (if applicable)            | Switch - in: Rs.1000 and in multiples of Rs. 1 thereafter. Switch-out :Rs.Any amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 41     | Minimum Switch Units                             | Any number of units                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| 42     | Switch Multiple Amount (if applicable)           | Rs.1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| 43     | Switch Multiple Units (if applicable)            | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 44     | Max Switch Amount                                | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 45     | Max Switch Units (if applicable)                 | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 46     | Swing Pricing (if applicable)                    | Not applicable                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 47     | Side-pocketing (if applicable)                   | Applicable.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 48     | SIP SWP & STP Details: Frequency                 | SIP For SIP - Daily, Weekly,Fortnightly,Monthly,Quarterly SWP weekly, monthly, Quarterly STP Daily, Weekly, Monthly, Quarterly                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 49     | SIP SWP & STP Details: Minimum amount            | SIP Daily SIP: Rs.100/- (and in multiples of Rs. 1/-) Weekly SIP: Rs. 250/- (and in multiples of Rs. 1/-) Fortnightly SIP: Rs. 250/- (and in multiples of Rs. 1/-) Monthly SIP: Rs. 100/- (and in multiples of Rs. 1/-) Quarterly SIP: Rs. 250/- (and in multiples of Rs. 1/-) STP Daily - Rs. 100 and in multiples of Re. 1/- thereafter Weekly- Rs. 100 and in multiples of Re. 1/- thereafter Monthly- Rs. 100 and in multiples of Re. 1/- thereafter Quarterly- Rs. 100 and in multiples of Re. 1/- thereafter SWP Weekly- Rs. 500 and in multiples of Re. 1/- thereafter Monthly- Rs. 500 and in multiples of Re. 1/- thereafter Quarterly- Rs. 500 and in multiples of Re. 1/- thereafter. |
| 50     | SIP SWP & STP Details: In multiple of            | SIP Daily - in multiples of Re. 1/- Weekly SIP: in multiples of Rs. 1/- Fortnightly SIP: in multiples of Rs. 1/- Monthly SIP: in multiples of Rs. 1/- Quarterly SIP: in multiples of Rs. 1/- STP Daily - in multiples of Re. 1/- thereafter Weekly- in multiples of Re. 1/- thereafter Monthly- in multiples of Re. 1/- thereafter Quarterly- in multiples of Re. 1/- thereafter SWP Weekly- in multiples of Re. 1/- thereafter Monthly- in multiples of Re. 1/- thereafter Quarterly- in multiples of Re. 1/- thereafter.                                                                                                                                                                       |

## SCHEME SUMMARY DOCUMENT

| Fields | SCHEME SUMMARY DOCUMENT                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|--------|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 51     | SIP SWP & STP Details: Minimum Instalments     | SIP Daily SIP - Minimum installments: 180 Weekly SIP: Minimum installments: 12 Fortnightly SIP: Minimum installments: 12 Monthly SIP: Minimum installments: 6 Quarterly SIP: Minimum installments: 12 STP Daily - Minimum installments: 6 Weekly- Minimum installments: 6 Monthly- Minimum installments: 6 Quarterly- Minimum installments: 6 SWP Weekly- Minimum installments: 6 Monthly- Minimum installments: 6 Quarterly- Minimum installments: 6 |
| 52     | SIP SWP & STP Details: Dates                   | Any Business day                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 53     | SIP SWP & STP Details: Maximum Amount (if any) | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                                                        |